

CIRCULAR

Circular No.	20241004-2	Circular Date	20241004
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$500,000,000 6.15 per cent Notes due 2028 under the U.S.\$3,500,000,000 Global Medium Term Note Programme by Shriram Finance Limited		
Attachments	• No Attachment		



Date: 04th October 2024
Category: Listing
Global Securities Market

Sub: Issue of U.S.\$500,000,000 6.15 per cent Notes due 2028 under the U.S.\$3,500,000,000 Global Medium Term Note Programme by Shriram Finance Limited

Participants and Trading Members of the Exchange are hereby informed that with effect from Monday, October 7, 2024, the under mentioned debt securities issued by '**Shriram Finance Limited (formerly known as Shriram Transport Finance Company Limited)**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

Details of the Listing:

1. Issue of U.S.\$ 500,000,000 Notes due 2028

Issuer Name	Shriram Finance Limited (formerly known as Shriram Transport Finance Company Limited)
Type of Issue	Drawdown
Issue Date	30 th September 2024
Programme Size	USD 3,500,000,000 (USD Three Hundred Fifty Billion)
Issue Size	USD 500,000,000 (USD Five Hundred Million)
Coupon Rate	6.15 Per Cent
Maturity Date	03 rd April 2028
Bond Type	Social Bond
ISIN	US82556FAB85 (Rule 144A); USY775M1CJ07 (Reg S)
Credit Ratings	Fitch: BB ; S&P: BB
Scrip Code	1100140
Security Symbol	6150SRFL0428
Minimum Denominations	U.S.\$200,000 and, in excess thereof, integral multiples of U.S.\$1,000
Contract Master Token Number	1100120
Tick Size	0.0001

Principal Paying Agent

The Hongkong and Shanghai Banking Corporation Limited
Level 24 - 26, HSBC Main Building
1 Queen's Road Central
Hong Kong

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Business Operations

Ashok Kumar Singh
Chief Regulatory Officer